



WF Contact: Bryan Anderson
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Credit Application

Dealer information		
Dealer Name:	City/Prov.:	Tel: ()
Representative:	E-mail:	Fax: ()

Customer information		
		Corporation <input type="checkbox"/>
		Individual <input type="checkbox"/>
Customer (Full Legal Name):		Tel: ()
If Individual, provide date of birth:		
Address:		Fax: ()
Contact Name:	Premises Own <input type="checkbox"/>	In Business Since:
E-mail address:	Rent <input type="checkbox"/>	
Business description:		Number of Years in Business:
Insurance Broker:	Contact:	Tel: ()

Company's most recent fiscal year end statements attached Yes No

Owner/Guarantor information¹		
Name:	Date of Birth:	SIN:
Home Address:	Home Phone No.:	
Name:	Date of Birth:	SIN:
Home Address:	Home Phone No.:	
Name:	Date of Birth:	SIN:
Home Address:	Home Phone No.:	

Equipment information		
<input type="checkbox"/> New <input type="checkbox"/> Used		Equipment Usage:
Year:		<input type="checkbox"/> Increased demand
Make / Model:		<input type="checkbox"/> Replacement
		Comment or Trade-in details:
Finance Amount Breakdown		
Equipment Price:	\$	
Trade in:	- \$	
Down Payment:	- \$	
Trade Up/Buyout:	- \$	
Taxes:	- \$	
Documentation Fees:	- \$	
Tire Taxes:	- \$	
Other:	- \$	
= Amount to Be Financed:	\$	

Deal Structure (To be completed by the dealership)	
<input type="checkbox"/> Lease <input type="checkbox"/> Loan <input type="checkbox"/> Other (specify):	
Term: months	Other Details:
Customer Rate: %	

I certify the above information to be true. I hereby authorize Wells Fargo Equipment Finance Company to obtain all credit information from any bank or creditor/trade account to confirm the information given.

Name:	Signature:
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¹ If company has many shareholders enter all names, or if more than 3, the name(s) of principal shareholder(s).

CONSENT RELATING TO PERSONAL INFORMATION

TO: Wells Fargo Equipment Finance Company ("**Wells Fargo**") and their affiliates, successors and assigns (collectively, "**you**")

In connection with the request for financing made by _____ ("**Client**") with Wells Fargo ("**Request**");

- (a) I certify that, as representative of the Client (if applicable), I am duly authorized to act on behalf of the Client in submitting the Request and, should a decision be made to do so, to continue the process with you;
- (b) I represent that all the information, including all personal information ("**Personal Information**"), which is provided by me in connection with the Request and may in the future be provided to you for the purposes of processing the Request and any future requests of Client and/or me and of completing, servicing and enforcing any resulting transactions (if approved and executed) is and will be true, complete and accurate, and will be relied upon by you to determine the Client's and/or my eligibility for the financing requested;
- (c) I represent that the Request is for business purposes only and not for personal, family, household or farming purposes;
- (d) I consent and authorize you, your agents, contractors, employees and representatives:
 - (i) to investigate and/or verify all credit, financial and other information about the Client and me, including Personal Information and information related to our credit rating, financial capacity and payment history (collectively, "**Information**"), and to collect, use, communicate and disclose (collectively "**share**") Information among yourselves and with credit reporting agencies, financial institutions, creditors, vendors and other outside sources, within or outside Canada, as you deem necessary for the purposes of processing the Request and any future requests of Client and/or me and of completing, servicing and enforcing any resulting transactions (if approved and executed);
 - (ii) from time to time during the Client's and my course of dealing with you, in the future to make further investigations and verifications of the nature described herein and further share Information for the purposes described herein; and
 - (iii) from time to time (including after termination of the Client's and my dealings with you), to respond to inquiries from, and exchange any Information with, third parties (including credit reporting agencies, financial institutions, creditors, vendors and other persons) concerning our credit rating, financial capacity and payment history or as required by law;
- (e) I acknowledge that you have a direct business requirement for the Information in connection with a business transaction or a credit transaction involving me and/or the Client;
- (f) I further consent and authorize you, your agents, contractors, employees and representatives to share the Information (including Personal Information) among yourselves and with third parties from time to time in order:
 - (i) to improve and develop your existing and additional products and services, including to conduct surveys to better understand the needs, profiles and experience of your customers, except that I may ask Wells Fargo at any time to cease telephoning/faxing me or the Client for these purposes by calling my or the Client's branch at Wells Fargo;
 - (ii) to aggregate statistics that you gather about your customers, sales and products and services; and
 - (iii) for you and such third parties, to promote to the Client and me other products and services, except that I may ask Wells Fargo at any time to cease telephoning/faxing me or the Client for this purpose by calling my or the Client's branch at Wells Fargo;
- (g) I understand and agree that persons working with you or for you will have access to the Information (including Personal Information), only if such Information is needed for the performance of their duties and in connection with the purposes described herein;
- (h) I acknowledge that the Information (including Personal Information) may be processed and stored outside of Canada, including, without limitation, in the United States and that United States governments, courts or law enforcement or regulatory agencies may be able to obtain disclosure of the Information (including Personal Information) through the laws of the United States;
- (i) I understand that I am entitled to access the Personal Information that I provide and that you retain, and that I may ask that it be updated and rectified;
- (j) I acknowledge that the Information which I am requested to provide includes certain pieces of identification, including my birth certificate, and a photo ID and that such pieces of identification are needed to verify my identity and my credit-worthiness by conducting a credit verification. Acceptable pieces of identification include my driver's license, which is optional. If I refuse to provide my driver's license, and if I cannot provide other suitable alternative pieces of identification acceptable to Wells Fargo, I understand that a reliable credit verification may not be possible and that Wells Fargo may not be able to extend the financing applied for.

Signature

Name:
Date:

Address: _____

Date of Birth: _____